

Your investment explained: revenue forecast

£ **76,965**

Typical discounted purchase price of individual care studio*

10%

Net yield assured**

£ **7,696**

Net income per annum



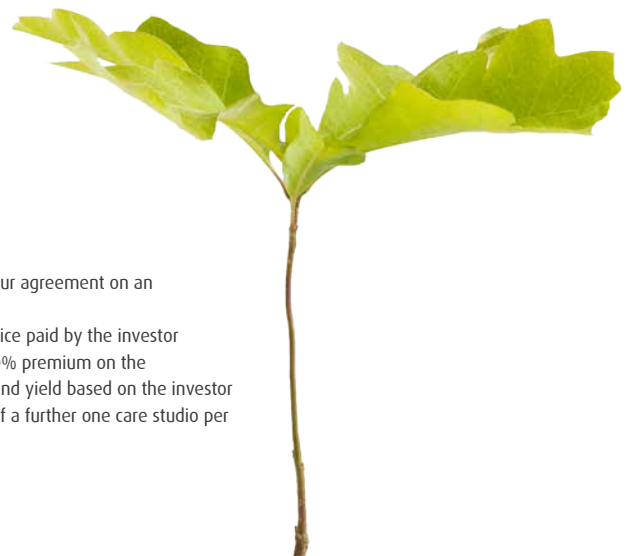
£ **15,393**

Potential annual return through retail sale of your care studio***



20%

Net yield potential



* Discounted investor prices from £76,965 to £111,965.

** Assured net yield paid monthly over a 10-year initial agreement. After Year 10 we will renew our agreement on an year-by-year basis.

*** The Care Home Group may buy back the lease at any time for the sum equal to the purchase price paid by the investor plus a 10% premium. During Year 5 The Care Home Group offers a guaranteed buy-back at a 10% premium on the purchase price, with a 25% premium buy-back guaranteed in Year 10. Potential annual return and yield based on the investor purchase of one care studio, its subsequent buy-back on retail sale, and the investor purchase of a further one care studio per annum, plus 12 months' annual interest paid at 10% PA.